

## Real Estate Rental Income and Expenses

**If you own more than one rental property, please make copies of this schedule and complete one for each rental property.**

Name of owner: \_\_\_\_\_ Percentage of ownership: \_\_\_\_\_%

### CO-OWNERS

Name of co-owner: \_\_\_\_\_ Percentage of ownership: \_\_\_\_\_%

Address of co-owner: \_\_\_\_\_

S.I.N.: \_\_\_\_\_

Name of co-owner: \_\_\_\_\_ Percentage of ownership: \_\_\_\_\_%

Address of co-owner: \_\_\_\_\_

S.I.N.: \_\_\_\_\_

### DESCRIPTION OF PROPERTY

Complete address of property: \_\_\_\_\_ Number of rental units: \_\_\_\_\_  
 \_\_\_\_\_

Portion of property utilized for personal use: \_\_\_\_\_%

### RENTAL REVENUES AND EXPENSES

	Total amount	Personal portion of expenses if different from percentage indicated above
<b>REVENUES</b>		
Gross rents	\$ _____	
Other related income	\$ _____	
	\$ _____	
<b>EXPENSES</b>		
Advertising	\$ _____	\$ _____
Insurance	\$ _____	\$ _____
Mortgage interest	\$ _____	\$ _____
Office expenses	\$ _____	\$ _____
Fees	\$ _____	\$ _____
<i>(legal and accounting, if not taken into account in your business expenses)</i>		
Management and administration fees	\$ _____	\$ _____
Condo fees, if applicable	\$ _____	\$ _____

# Real Estate Rental Income and Expenses (cont'd)

2023

	Total amount	Personal portion of expenses if different from percentage indicated above
<b>EXPENSES (CONT'D)</b>		
Maintenance and repairs <i>(please provide invoices)</i>	\$ _____	\$ _____
Municipal taxes	\$ _____	\$ _____
School taxes	\$ _____	\$ _____
Electricity and heating	\$ _____	\$ _____
Alarm system	\$ _____	\$ _____
Other expenses	\$ _____	\$ _____
	\$ _____	\$ _____

## CAPITAL COST ALLOWANCE

Do you wish to take a deduction for capital cost allowance, if applicable?     Yes     No

## DEBTS

Debts (mortgage loans and other loans) with respect to the property at the end of the year    \$ \_\_\_\_\_

## NEW ACQUISITION OF PROPERTY

**For a new acquisition of property in the year, please provide the following information:**

Date of purchase of the property:	_____
Cost of the land:	\$ _____
Cost of the building:	\$ _____
Purchase expenses (survey costs, transfer taxes, notary, other)	\$ _____
<b>Total cost of property:</b>	<b>\$ _____</b>

## ADDITIONAL INFORMATION

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